# CRC ProElite | SF Financial Svcs Team



## A Different Approach to Wholesale

CRC ProElite | SF Financial Svcs Team embodies a culture of excellence, where expertise and long tenure intersect with innovation and creativity. We thrive on thinking outside the box and approaching risks from unique angles, always remaining service-oriented and responsive to our clients' needs.

Honesty, integrity, and collaborative spirit form the foundation of our approach, as we strive to be trusted advisors, fostering growth and development among our members. With a strategic and intentional focus, we drive purpose-driven initiatives, aligning closely with our clients to provide unwavering support and communication.

Every team member is valued equally, with a commitment to encouraging growth and rewarding hard work at every turn.

CLICK THE LINKS AND CHECK OUT OUR PROFILES TO LEARN MORE ABOUT OUR TEAM!

## FEATURED PRODUCTS

- Directors & Officers Liability (Public, Private & Non-Profit)
- Employment Practices Liability
- Fiduciary Liability
- Crime/Fidelity
- Cyber Liability/Tech E&O
- Errors & Omissions

- Healthcare (PL/GL/Sexual Abuse/Mgmt Liability)
- Entertainment/Media
- Financial Institutions/FinTech (D&O/E&O)
- Emerging Industries (Web3/AI/ Crypto/Cannabis)

## LINKS/DOWNLOADS

**Claims Scenarios: EPL** 

Claims Scenarios: NonProfit D&O

**Claims Scenarios: Private D&O** 

**Claims Scenarios: Fiduciary** 

**CRC Claims Advocacy** 

2024 ExecPro State of the Market

Why Buy Fiduciary?

Why Buy EPL?

Why Buy D&O?

Why Buy Side A DIC?

**CRC's Placing You First Podcast** 

## CRC ProElite | SF Financial Svcs Team

#### DAVID ALFEREZ

*Director* dalferez@crcgroup.com

O | 213.439.3485 C | 323.459.8091

#### RYAN "BO" STELL

Broker rstell@crcgroup.com O | 213.439.3445

C | 503.539.8337

#### **JAY HOROSHAK**

Director jhoroshak@crcgroup.com C | 310.409.8769

#### **JOSH WHITE**

Broker joshwhite@crcgroup.com O | 813.362.1069

### **DIRK VANDERWALL**

Director
dvanderwall@crcgroup.com
O | 213.439.3486
C | 213.503.9236

#### TRAVIS WHITMILL

Broker twhitmill@crcgroup.com O | 904.329.6347

#### MATT WHITELAW

Director mwhitelaw@crcgroup.com O | 415.675.2214

C | 415.359.5312

#### **KEVIN WARE**

Broker keware@crcgroup.com 0 | 312.208.9073

#### **CHRIS BADALI**

Director cbadali@crcgroup.com O | 213.785.5864 C | 917.656.5486

#### **BRANDON BIAGI**

Broker
bbiagi@crcgroup.com
O | 310.697.6096

#### **JANE MOORE**

*Director* jmoore@crcgroup.com O | 949.477.6662 C | 714.290.5111

#### CANDACE FUNSCH

Broker cfunsch@crcgroup.com O | 201.286.0428

**MICHELLE LEVINE** 

Broker

mlevine@crcgroup.com

0 | 415.407.8912

**ANDREW YELIN** 

Associate Broker

ayelin@crcgroup.com

0 | 213.439.3423

**RYAN BEARD** 

Inside Broker

#### MANAGEMENT LIABILITY (PUBLIC/PRIVATE/NON-PROFIT/FINANCIAL INSTITUTIONS)

#### **MATT WHITELAW**

Director

### mwhitelaw@crcgroup.com

O | 415.675.2214 C | 415.359.5312

#### **JAKE CLARK**

Inside Broker
jakeclark@crcgroup.com
O | 818.746.5050

#### **DANIEL LACOUTURE**

Inside Broker

dlacouture@crcgroup.com O | 213.439.3432

#### **GREG GOMEZ**

Inside Broker

ggomez@crcgroup.com O | 213.439.3424

#### **CHRIS DEUKMEJIAN**

Inside Broker
<a href="mailto:cdeukmejian@crcgroup.com">cdeukmejian@crcgroup.com</a>
O | 213.439.3408

#### **JOHN DE GROSZ**

john.degrosz@crcgroup.com C | 650.867.5099

## JAKE CALLOW

Broker jcallow@crcgroup.com

0 | 213.439.3469 C | 626.400.9186

#### **MATT PLEWINSKI**

Inside Broker
maplewinski@crcgroup.com

## 0 | 213.439.3420

#### **MICHAEL CHAPMAN**

Inside Broker mchapman@crcgroup.com

C | 949.477.6647

#### **NOAH PHILPOTT**

Inside Broker
<a href="mailto:nphilpott@crcgroup.com">nphilpott@crcgroup.com</a>

C | 949.477.6658

#### **CRYSTAL REDONDO**

Inside Broker
credondo@crcgroup.com
O | 213.439.3475

JULIO RAMOS Broker

#### <u>jramos@crcgroup.com</u> 0 | 213.785.5852

### C | 213.505.6183

NATHAN GONZALEZ

Inside Broker ngonzalez@crcgroup.com O | 213.785.5863

#### **BRIAN PONCE**

Inside Broker bponce@crcgroup.com

0 | 213.439.3477

#### ERIKA ANN NGUYEN

Inside Broker enquyen@crcgroup.com

C | 949.477.6645

#### IAN FIELDS

Inside Broker
iafields@crcgroup.com
C | 916.715.1484

#### PROFESSIONAL LIABILITY / HEALTHCARE

#### **DIRK VANDERWALL**

Director

dvanderwall@crcgroup.com O | 213.439.3486 C | 213.503.9236

## LISA QUINTANILLA

Broker
Iquintanilla@crcgroup.com
O | 904.489.5830

#### **STEVEN QUINTANA**

Inside Broker - Lawyers svalle@crcgroup.com O | 213.439.3436

#### **JILL MARKS**

Inside Broker jillsnyder@crcgroup.com O | 213.439.3461

#### IAN FIELDS

Inside Broker
iafields@crcgroup.com
C | 916.715.1484

#### **PAMELA TATUM**

Inside Broker
ptatum@crcgroup.com
O | 213.439.3411

### PATRICK DUGAN

Broker pdugan@crcgroup.com

O: 213.439.3403 C: 843.422.2435

#### MICHELLE LEVINE

Broker

<u>mlevine@crcgroup.com</u> O | 415.407.8912

#### **JOSEPH DONOVAN**

Inside Broker - Healthcare jdonovan@crcgroup.com C | 562.760.3470

#### **JAKE CLARK**

Inside Broker
jakeclark@crcgroup.com
0 | 818.746.5050

#### **JONATHAN SLOAN**

Inside Broker jsloan@crcgroup.com O | 213.785.5848

#### JAMES THAI

Broker Assistant jthai@crcgroup.com O | 213.439.3439

## TECH / CYBER

#### MICHAEL ARMSTRONG

Broker

marmstrong@crcgroup.com O | 415.675.2231

C | 415.225.3293

## RYAN FORRESTER

Associate Broker

ryforrester@crcgroup.com O: 213.271.2331 C: 703.901.2251

#### **MORGAN DEESE**

Inside Broker
mdeese@crcgroup.com
O | 336.639.8329

## JACK WILLIFORD

Inside Broker
jwilliford@crcgroup.com
0 | 213.785.5832

#### **CHRISTIAN RODRIGUEZ**

Broker Assistant crodriguez@crcgroup.com
O | 213.785.5843

### JUSTIN LIPTAK

Broker

jliptak@crcgroup.com O | 831.889.0657

#### WILL KRAHL

Associate Broker

wkrahl@crcgroup.com O | 415.992.2837

#### KRISTINE VELASCO

Inside Broker
kvelasco@crcgroup.com
O | 213.439.3472

## JULIET ESTRADA

Inside Broker jutorres@crcgroup.com O | 213.785.5846

#### **NICK SWINSON**

Broker Assistant
<a href="mailto:nswinson@crcgroup.com">nswinson@crcgroup.com</a>
O | 213.271.2324

## MEDIA / ENTERTAINMENT

#### MARIO ROMERO

Broker

mromero@crcgroup.com O | 213.439.3440

C | 213.280.0357

#### **BEN EVANS**

0 | 949.477.6649

Inside Broker bevans@crcgroup.com

rbeard@crcgroup.com O | 559.577.9204

## JOHN DE GROSZ

Inside Broker
john.degrosz@crcgroup.com
O | 650.867.5099

## **CRC** SPECIALTY

# CRC ProElite | SF Financial Svcs Team

#### **TEAM LEADER**

#### **LAURA BEGLEY**

Assistant Vice President <a href="mailto:lbegley@crcgroup.com">lbegley@crcgroup.com</a>
O | 213.439.3489

Technical Assistant
| barajas@crcgroup.com
| 0 | 213.439.3422

**LESLIE BARAJAS** 

#### **CHARLES JONES**

Technical Assistant cjones@crcgroup.com
O | 213.439.3494

#### **JESSICA BEARDSLEY**

Technical Assistant jbeardsley@crcgroup.com 0 | 213.271.2323

#### **CARMELO ROSALES**

Technical Assistant
carosales@crcgroup.com
0 | 213.439.3491

## MAC CHRISTMAN

**SERVICE TEAM** 

Technical Assistant mchristman@crcgroup.com O | 213.271.2330

#### **KASSANDRA SALAZAR**

Technical Assistant ksalazar@crcgroup.com 0 | 213.439.3405

#### **ANDREW JAO**

Technical Assistant Te ajao@crcgroup.com o | 213.785.5837

#### **SAM WAGNER**

Technical Assistant T
sawagner@crcgroup.com jwr
0 | 213.439.3402

#### **MICHAEL FORTALEZA**

Technical Assistant
mfortaleza@crcgroup.com
O | 213.785.5841

#### **JESY WRTAZA**

Technical Assistant jwrtaza@crcgroup.com O | 213.785.5809